

EMPLOYEE STUDY PRIVILEGE - REGISTRATION FORM

Colorado State University Registrar's Office
 1st floor, Centennial Hall, Fort Collins, CO 80523-1063
 WEBSITE: www.registrar.colostate.edu/faculty/employeeestudy.aspx
 EMAIL: registrarsoffice@colostate.edu FAX: (970) 491-2283

Colorado State University OnlinePlus
 Division of Continuing Education
 1040 Campus Delivery, Fort Collins, CO 80523-1040
 WEBSITE: www.online.colostate.edu FAX: (970) 491-7885

EMPLOYEE CLASSIFICATION Academic Faculty/Administrative Professional State Classified USDA Faculty Affiliate _____

CLASS LEVEL (Failure to select class level will result in Freshman classification)

Undergraduate Level:

- 1: Freshman (0-29 credits) 2: Sophomore (30-59 credits)
 3: Junior (60-89 credits) 4: Senior (90+ credits)
 44: Post Bachelor (graduated, but not seeking graduate credit)

Graduate Level:

- 51: Taking graduate courses, but not admitted to graduate school
 52: Admitted to a Master's program
 61: Admitted to a PhD program

EMPLOYEE NAME _____
 Last First Middle Previous

CSU ID _____ BIRTHDATE _____ GENDER Male Female

EMAIL ADDRESS _____ PHONE NUMBER _____

- I certify that I am an undergraduate student and have not obtained an undergraduate degree from CSU or any other University.
 I certify that I have obtained an undergraduate degree and that education benefits I receive from the University in excess of \$5,250/calendaryear may be deemed taxable to me in accordance with the Internal Revenue Code (IRC). I understand that any taxable educational benefits received during a calendar year will be reflected on my December pay advice.

EMPLOYEE STUDY PRIVILEGE APPLICANT STATEMENT

I am employed by the department/office of _____ and our mail code is _____. If I am a USDA employee, I certify my position is at a GS9 status or above. I understand that as an employee, I am subject to the same deadlines and academic policies as other students and that it is my responsibility to register for the course(s) approved by my supervisor. Ideally, courses I take as an employee under the Employee Study Privilege Program shall contribute to my success at the University. I hereby certify that I have read and agree to the terms and conditions of the Employee Study Privilege Program and to the best of my knowledge, the information furnished here is true and complete without intent of evasion or misrepresentation. I understand that if it is found to be otherwise, it is sufficient cause for rejection of my application. I further understand that if it is determined that I am not eligible for the Employee Study Privilege Program that I will be responsible for assessed tuition and fees.

By signing this form, I certify that the information listed on this application is true and accurate. I agree to fulfill my financial obligation and abide by the policies of the educational institution in which I am a student (Colorado State University, Colorado State University OnlinePlus or reciprocal privileges afforded through Colorado State University Global Campus, Colorado State University Pueblo and the University of Northern Colorado (UNC)). I further attest that I have read and understand the applicable University's drop and refund policy and agree to the written protocols.

Employee Signature _____ Date _____
 Street Address _____ City _____ State _____ Zip _____

DEADLINE This form must be submitted on or before the first day of the term for which you are wishing to use the privilege.

COURSE INFORMATION

COURSE TYPE On-Campus Instruction OnlinePlus-Continuing Education Reciprocal Study Privilege (CSU Global Campus, CSU Pueblo, UNC)

COURSE TERM (Employee Study Privilege Program – credits applied commencing Summer session and ending Spring semester)

Summer Fall Spring YEAR 20 _____

COURSE #	TITLE	CREDITS	SECTION #

SUPERVISOR APPROVAL

SUPERVISOR STATEMENT: I hereby certify the employee has my permission to take the course(s) requested.

Supervisor Name and Title (Please Print) _____ Phone Number _____

Supervisor Signature _____ Date _____

..... **HR Use Only**

HR Rec'd Date: _____ Enrolled Credits: _____ Appt. Type: _____ Appt. Percentage: _____ Eligible: _____

Credits Paid: _____ Credits Charged to Employee: _____ HR Reviewer: _____ Date: _____

EMPLOYEE NAME _____

CSU ID _____ Last First Middle Previous

RESIDENCY FOR TUITION CLASSIFICATION

Are you a United States citizen? Yes No (If no, please attach a complete copy of your immigration Visa)

Type of Visa or Alien Registration Number Country of Citizenship

Are you claiming Colorado residency for tuition classification purposes? Yes No

If yes, you MUST answer each question below completely and accurately. If not applicable, please mark N/A.

PARENT/GUARDIAN (If student is under 22)

STUDENT (If student is 23 by term start)

Dates of continuous physical presence in Colorado (mo/yr):

Dates of extended absences from Colorado (mo/yr): (if more than two months within the past two years)

Dates of Employment in Colorado (mo/yr):

List last 2 years Colorado income taxes have been filed:

Have you filed Colorado state income taxes as a partial year resident or non-resident during the last 3 years Yes No

Current driver's license number:

Date Issued:

State Issued:

Previous driver's license:

Date Issued:

State Issued:

Vehicle license plate number

Last 2 years of Colorado motor vehicle registration:

Date of Colorado voter registration (mo/yr):

Date of purchase/lease of Colorado residential property:

Dates of military service, if applicable (mo/yr):

Dates of attendance in Colorado high school(s) (mo/yr):

Dates of continuous physical presence in Colorado (mo/yr):

Dates of extended absences from Colorado (mo/yr): (if more than two months within the past two years)

Dates of Employment in Colorado (mo/yr):

List last 2 years Colorado income taxes have been filed:

Have you filed Colorado state income taxes as a partial year resident or non-resident during the last 3 years Yes No

Current driver's license number:

Date Issued:

State Issued:

Date Issued:

State Issued:

Vehicle license plate number

Last 2 years of Colorado motor vehicle registration:

Date of Colorado voter registration (mo/yr):

Date of purchase/lease of Colorado residential property:

Dates of military service, if applicable (mo/yr):

Dates of attendance in Colorado high school(s) (mo/yr):

SELECTIVE SERVICE REGISTRATION COMPLIANCE

In compliance with Colorado House Bill 1021 Selective Service registration is required of male United States citizens who wish to enroll at Colorado institutions of higher education. The information requested below must be provided by students who seek enrollment at Colorado State University. Individuals providing false information are subject to penalty of law and disenrollment. Please provide the following information:

- 1. I certify that I am registered with the Selective Service OR
2. I certify that I am not required to register with the Selective Service because: (check one)
a. I am a female.
b. I am in the U.S. Armed Forces on Active Duty (Reserve or National Guard not on active duty does not apply here.)
c. I have not reached my 18th birthday.
d. I was born before 1960.
e. I am a permanent resident of the Trust Territory of the Pacific Islands or Northern Mariana Islands.
f. I am not a U.S. citizen.

Registrar's Use Only

Date Received: Date Processed: Date Emailed: Date Sent to HR:

Date Returned from HR: Date \$ Applied to Student Account:

EMPLOYEE STUDY PRIVILEGE Frequently Asked Questions

1. *What employee classifications are eligible for the Employee Study Privilege Program?*

Eligibility for the Employee Study Privilege Program includes:

- Academic Faculty and Administrative Professionals with Regular, Multi-Year Research or Special appointments of 50% time or greater;
- Non-temporary State Classified employees with appointments of 50% time or greater;
- Academic Faculty and Administrative Professionals on temporary appointments and Post-Doctoral Fellows, Veterinary Interns, and Clinical Psychology Interns *after* completing one year of continuous service in a half-time or greater appointment;
 - 9 - month temporary employees must complete two consecutive semesters of continuous half-time or greater employment (excluding Summer session) and be reappointed the subsequent academic year to become eligible;
 - 12 - month temporary employees must complete twelve months of continuous half-time or greater employment to fulfill the year of continuous service requirement.

Note: Contact the Human Resources Benefits Office at 491-MyHR (6947) regarding eligibility provisions for University Faculty Affiliates employed by USDA (GS9 or above) or Military Science (ROTC).

2. *How many credits am I eligible for?*

Eligible Faculty/Staff with full-time appointments may register for up to nine (9) credits per Employee Study Privilege Program benefit year (**commencing Summer session and ending Spring semester**). Credits are prorated based on your appointment percentage:

- 100% appt. - 9 credits
- 75 - 99% appt. - 7 credits
- 50 - 74% appt. - 5 credits
- under 50% appt - 0 credits

3. *What types of courses may I take?*

The Employee Study Privilege Program includes credit courses which are a part of the Colorado State University Curriculum, as defined by the Colorado State University Catalog, credit courses offered through OnlinePlus (Division of Continuing Education) and credit courses offered through the reciprocal study privilege benefit available at Colorado State University Global Campus, Colorado State University Pueblo and the University of Northern Colorado.

Note: Non - credit courses are not eligible under the Employee Study Privilege Program.

4. *Does the Internal Revenue Service (IRS) require taxation of the Employee Study Privilege Program benefits?*

Generally education benefits are tax-free due to flexibility granted to institutions of higher education, but there are exceptions to this rule as stated in the Internal Revenue Code (IRC) where taxation would apply. Educational benefits which exceed \$5,250/year require employee taxation for the amount an employee receives beyond this limitation for graduate level courses deemed to not satisfy the IRC working condition fringe benefit to improve one's skills for their current occupation. The IRC defines graduate level as a student who has previously matriculated with a Bachelor of Science degree who is seeking a new degree at either the undergraduate or graduate course level. In addition, the IRS prohibits tax-free education related to games, hobbies or sports that are not directly related to seeking a degree at both the undergraduate and graduate level (e.g., music, art, horseback riding). If applicable, the taxation will be reflected on the employee's year end pay advice (December).

5. ***What are eligible expenses under the Employee Study Privilege Program?***

Eligible expenses include:

- Base Tuition – up to 9 credits per year (credits are prorated based on your appointment percentage)
- Differential Tuition – up to 9 credits per year (credits are prorated based on your appointment percentage)
- Program Charges – at least one study privilege credit must be utilized each semester to allow eligibility for program charges
- University Facility Fee – prorated according to the number of study privilege credits utilized
- College Charges for Technology – prorated according to the number of study privilege credits utilized each semester
- University Technology Fee* and General Fees* - eligible expenses

***Note:** Credited to your student account if study privilege credits have been exhausted **AND** the Employee Study Privilege Registration Form is submitted.

Ineligible expenses include:

- Undergraduate tuition normally covered by the College Opportunity Fund (COF) – if you take a COF eligible course in a manner that COF cannot be applied (i.e., you do not apply for and authorize COF, or you audit a course), the Employee Study Privilege Program will not cover the portion of tuition that would have been covered by COF.
- Special Course fees – a list of associated courses with applicable fees is available at: www.provost.colostate.edu/files/course_fee/SCFComprehensiveListFY12.pdf

After the exhaustion of available Employee Study Privilege credits, any remaining tuition, charges or fees are not eligible for coverage or the College Opportunity Fund (if applicable).

***Note:** The University Technology Fee and General Fees will be credited to your student account if study privilege credits have been exhausted **AND** the Employee Study Privilege Registration Form is submitted.

6. ***If my appointment percentage changes, will the eligibility for the number of credits also change?***

The eligibility for course credits is based on your appointment percentage at the point and time you apply for the Employee Study Privilege Program. For example, if your appointment is 100% when you apply for Summer session, you are eligible for 9 credits. If you enroll in 6 credits, then you will have 3 credits remaining to utilize for the next two semesters of the Employee Study Privilege Program academic year. If during the Spring semester your appointment percentage changes to 75%, your total eligibility for credits would change to 7. Due to previously utilizing 6 credits in Summer session, you would have 1 credit remaining to utilize for the Spring semester.

***Note:** The same philosophy applies if an appointment percentage increases. The number of eligible credits would also increase.

7. ***Is the College Opportunity Fund (COF) available to assist with the course cost?***

Employees registering at an **undergraduate** level who are classified as Colorado residents for tuition purposes must apply for and authorize the use of COF. Failure to authorize COF will result in an additional charge to your student account. For more information, please visit www.cof.colostate.edu.

***Note:** Not all courses are COF eligible including placement credits (math or challenge courses), OnlinePlus courses, and courses taken with the grading option of audit. Undergraduate students registering for 600+ level courses are also not eligible.

8. ***Am I able to use the Employee Study Privilege Program to take courses at other institutions?***

The Employee Study Privilege Program includes reciprocal provisions that allow you to take courses at Colorado State University Global Campus, Colorado State University Pueblo, and the University of Northern Colorado. Enrollment requires your agreement to fulfill financial obligations and abide by the policies of the reciprocal educational institution in which your student status is obtained. Program eligibility shall be defined and determined by the Employee Study Privilege Program of Colorado State University.

Contact the Human Resources Benefits Office for additional information at 491-MyHR (6947) or you may review reciprocal program information at: www.hrs.colostate.edu/benefits/study-privilege.html. Additional forms are required to gain pre-approval under the reciprocal provisions of the Employee Study Privilege Program. The required forms are located at: www.hrs.colostate.edu/benefits/study-privilege.html and are submitted to Human Resources.

9. ***What is the deadline to register for courses?***

On-Campus Instruction: You may register for courses through the end of the add/drop period.

OnlinePlus: The last day to register varies by course, visit www.online.colostate.edu for details.

Reciprocal Study Privilege Program benefits: Subject to the institution rules in which your student status is obtained (Colorado State University Global Campus, Colorado State University Pueblo, and the University of Northern Colorado).

10. ***What is the policy on adding or dropping a course after the deadline?***

On-Campus Instruction: You are able to register for classes during the add/drop period, but courses must be added by university census (course add/drop deadline) to be eligible. Periods for changing schedules (adds, drops, changes of sections, grading options, or credits) are listed in the University Calendar at the front of the general catalog and in the applicable online class schedule.

Courses dropped during the allotted time are not reflected on your academic record. Tuition and fees may be adjusted as a result. Courses taught in terms of less than 16 weeks are subject to proportionately shorter add/drop periods. Consult the appropriate online class schedule for course drop deadlines.

OnlinePlus: University withdrawal deadlines for OnlinePlus credit courses differ from University on-campus instruction deadlines. Any changes made to your class schedule may impact your financial obligation to the University and eligibility for financial aid. It is your responsibility to verify that the drop or withdrawal has been processed properly. Visit www.online.colostate.edu for information regarding the drop and refund policy.

Reciprocal Study Privilege Program benefits: Subject to the institution rules in which your student status is obtained (Colorado State University Global Campus, Colorado State University Pueblo, and the University of Northern Colorado).

11. ***If I register for the Employee Study Privilege Program, but subsequently drop a course during the add/drop period, will these credits be forfeited?***

As long as the course is dropped during the add/drop period, the registered credits will not be subtracted from your eligible credits available per Employee Study Privilege Program benefit year (**commencing Summer session and ending Spring semester**).

12. ***Can I withdraw from a course once the semester has begun?***

The course withdrawal period begins after the add/drop period and closes at the end of the eighth week of the term. A "W" (withdrawal) will be recorded on your academic record except in the case of the 60-credit English composition and mathematics requirements (see the All-University Core Curriculum section of the general catalog). No drops may be made after the add/drop period. See also Class Attendance Regulations in the All-University Core Curriculum section of the catalog.

- Tuition and fees will not be adjusted for withdrawals during the course withdrawal period. See also Tuition and Fees Adjustments in the Financial Services for Students chapter of the catalog. Credit hours for any withdrawn courses will count toward your yearly benefit maximum of nine (9) credit hours (maximum credits available are prorated based on your appointment percentage).
- After the course withdrawal deadline, you will not be permitted to withdraw from a course unless you have unusual circumstances and a Registration Appeal is submitted to the Registrar's Office and approved. If a Registration Appeal is approved, you will receive a grade notation of "W" unless the approval specifies another grade. The credit hours for the withdrawn course will count toward your yearly benefit maximum of nine (9) credit hours (maximum credits available are prorated based on your appointment percentage).

13. ***Who should I contact if I have questions about my eligibility for the Employee Study Privilege Program?***

You may contact the Human Resources Benefits Office at (970) 491-MyHR (6947) to discuss the Employee Study Privilege Program features and eligibility rules.

If you have questions regarding your student account (tuition or associated fees) please contact the Registrar's Office at (970) 491-4860 or OnlinePlus at (970) 491-5288.

14. ***Am I permitted to enroll in courses that occur during my scheduled work hours?***

The approval of your supervisor is necessary to obtain pre-approval of courses you wish to enroll in as well as approval to attend class during scheduled work hours. Approval to attend class during normal work hours is based upon the business needs of the department.

Time off for courses you are enrolled in initiated at the direction of the department to improve job skills are generally classified as administrative leave and should be reflected as such.

15. ***Can I adjust my credits within the Employee Study Privilege Program benefit year once my registration form has been processed?***

- Credits available under the terms of the program may not be reserved for future Employee Study Privilege Program benefit years (**commencing Summer session and ending Spring semester**). Any unused credits are forfeited from program eligibility.
- Once the Employee Study Privilege Registration Form has been processed, credits may not be adjusted or transferred. For example: 1) Credits which have been approved for use in a prior semester may not be reallocated to a future semester; 2) Credits which have been approved for use in the current semester may not be reallocated to a past semester.